

SLATER FINANCIAL GROUP

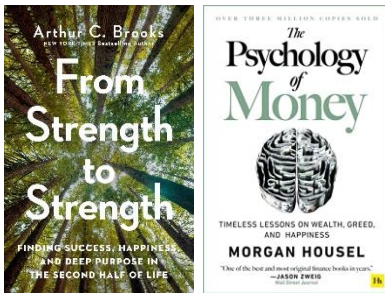
Slater Chronicles June 2023



We invite you to check out our team's favourite summer reading list. Whether it's for a beach weekend or a rainy afternoon, let us know what you think of our recommendations.

Reminder: [Click here to watch a recording of our webinar from last week on Planning for Lifetime Income That Stays Ahead Of Inflation.](#)

What is the team reading this summer?



Mark Slater

From Strength to Strength

By Dr. Arthur C. Brooks

Arthur C. Brooks is a bestselling author, Harvard professor, and the Atlantic's happiness columnist.

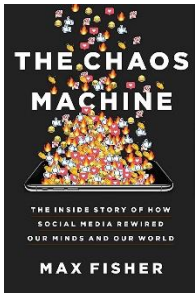
Drawing on multiple avenues in academia, Brooks thesis is about refocusing yourself on certain priorities and habits that will set ourselves up for increased happiness.

The Psychology of Money

By Morgan Housel

Morgan Housel is a partner at The Collaborative Fund and was an award-winning columnist at The Wall Street Journal and The Motley Fool.

Doing well with money isn't necessarily about what you know, it's about how you behave. Morgan shares 19 stories exploring how personal biases and emotional factor play an important role in financial decisions. This book helps make better sense of one of life's most important topics.



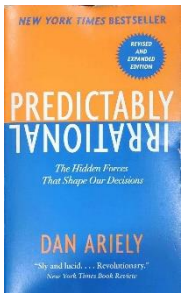
Jeannie Tse

The Chaos Machine

By Max Fisher

Max Fisher is an international reporter for the New York Times, author of a column called "The Interpreter," which explains global trends and major world events.

Fisher tells the inside story of how algorithms built at social media companies are carefully constructed to prey on psychological frailties and has the power to sway mass opinion and beliefs.



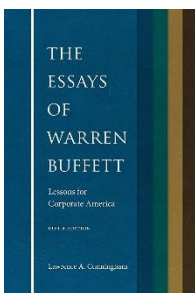
Hamed Amri

Predictably Irrational

By Dan Ariely

Dan Ariely is a Professor of Behavioral Economics at Duke University and holds an appointment at the MIT Media Lab where he is the head of the eRationality research group. He was formerly the Alfred P. Sloan Professor of Behavioral Economics at MIT Sloan School of Management.

Ariely refutes the common assumption that we behave in fundamentally rational ways. Blending everyday experience with groundbreaking research, Ariely explains how expectations, emotions, social norms, and other invisible, seemingly illogical forces skew our reasoning abilities.



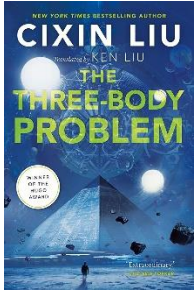
Sandy Wan

The Essays of Warren Buffett

By Lawrence Cunningham

Warren Buffett is an American investor, industrialist and philanthropist. He is widely regarded as one of the most successful investors in the world.

Cunningham pieces together a collection of Buffett's letters to the shareholders of Berkshire Hathaway written over the past few decades that together furnish an enormously valuable informal education. The letters distill in plain words all the basic principles of sound business practices.



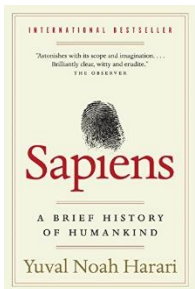
Ryan Tam

Three Body Problem

By Liu Cixin

The Three-Body Problem is the first book in a science fiction trilogy that offers a refreshing, but terrifying perspective on the nature of extraterrestrial life in the universe. The unique ideas found in the book resulted in Liu Cixin, a computer engineer prior to becoming a writer, being awarded both the Hugo Award and Chinese Nebula Award for best science fiction novel in 2015.

The core plot conflict of the story is generic, with Earth facing the prospect of an alien invasion, but the novel and series as a whole are a stark contrast to most science fiction novels. Liu Cixin's unique writing style focuses on scientific ideas and the moral dilemmas faced by humanity crafting a narrative driven by big ideas instead of multidimensional characters. The author drives the narrative of the story using audacious extrapolations of known science layered with a unique commentary on the interplay between science and politics. If you need one more reason to read the book, there is a Netflix adaptation scheduled to come out later this year.



Jeff Clarke

Sapiens

By Yuval Noah Harari

Yuval Noah Harari is a best-selling author and lecturer at the Department of History, the Hebrew University of Jerusalem, where he specializes in World History, medieval history and military history.

To have any idea of where we are going, it is important to have an idea of where we all came from. Harari traces the origins, mechanisms, and effects of when our species was once small bands of hunter-gatherers 100,000 years ago to the present-day global network, and explains how it all came to be.

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[Click here to watch](#)

Reach out to us

At [Slater Financial Group](#), we're happy to speak with your or your family members, friends or colleagues trying to navigate many of these details. In addition, our clients have the benefit of tapping into the many resources available to us here at CIBC.

Contact us to set up a meeting to discuss your family's or organization's succession plans



[416 594-8835](tel:4165948835)

mark.slater@cibc.com

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About us

Since 1995 we've made ourselves available to act as a sounding board for anyone who may need urgent financial advice - or just a second opinion. We've been able to help many families. As a result, our business now comes to us almost exclusively through referrals.

So, if you're approached by a friend, neighbour or family member, or if you know someone who needs a sympathetic ear, please let them know we will always find the time to listen, and we'll do our best to help. By making ourselves available this way, we're striving to make people's financial lives less stressful and better, and we're doing well by doing good.

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Contact us

West Tower, The Bay Adelaide Centre

333 Bay St., Suite 2800

Toronto, ON M5H 2R2

Tel: [416 980-6960](tel:4169806960)

Toll: [1 800 263-3803](tel:18002633803)

slaterfinancialgroup.com

slaterfinancialgroup@cibc.com



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Mark Slater is an Investment Advisor with CIBC Wood Gundy in Toronto. The views of Mark Slater do not necessarily reflect those of CIBC World Markets Inc.

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Given the complexities involved, specialized tax and pension advice must be sought to ensure an Individual Pension Plan (IPP) is appropriate to individual situations. An IPP strategy must be considered within the context of a comprehensive financial and estate plan.